

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Panda Green Energy Group Limited

Date Submitted 4 December 2017

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                     |                          |                               |                                              |
|-------------------------------------|--------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : <u>686</u>         | Description : <u>N/A</u> |                               |                                              |
|                                     | No. of ordinary shares   | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u>20,000,000,000</u>    | <u>HK\$0.10</u>               | <u>HK\$2,000,000,000</u>                     |
| Increase/(decrease)                 | <u>Nil</u>               |                               | <u>Nil</u>                                   |
| Balance at close of the month       | <u>20,000,000,000</u>    | <u>HK\$0.10</u>               | <u>HK\$2,000,000,000</u>                     |

  

|                                     |                        |                               |                                              |
|-------------------------------------|------------------------|-------------------------------|----------------------------------------------|
| (2) Stock code : <u>N/A</u>         | Description : <u></u>  |                               |                                              |
|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <u></u>                | <u></u>                       | <u></u>                                      |
| Increase/(decrease)                 | <u></u>                |                               | <u></u>                                      |
| Balance at close of the month       | <u></u>                | <u></u>                       | <u></u>                                      |

## 2. Preference Shares

|                                     |                          |                               |                                              |
|-------------------------------------|--------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | <u>N/A</u>               | Description :                 | _____                                        |
|                                     | No. of preference shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                    | _____                         | _____                                        |
| Increase/(decrease)                 | _____                    |                               | _____                                        |
| Balance at close of the month       | _____                    | _____                         | _____                                        |

## 3. Other Classes of Shares

|                                     |                                |                               |                                              |
|-------------------------------------|--------------------------------|-------------------------------|----------------------------------------------|
| Stock code :                        | <u>N/A</u>                     | Description :                 | _____                                        |
|                                     | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                          | _____                         | _____                                        |
| Increase/(decrease)                 | _____                          |                               | _____                                        |
| Balance at close of the month       | _____                          | _____                         | _____                                        |

Total authorised share capital at the end of the month (State currency) :

HK\$2,000,000,000

## II. Movements in Issued Share Capital

|                                        | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|----------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                        | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month    | <u>9,529,811,467</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase / (decrease) during the month | <u>Nil</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month          | <u>9,529,811,467</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable  | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                           | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. Share Option Scheme<br>Subscription Price:<br>HK\$1.00<br>(19/06/2012)<br>Ordinary shares<br>(Note 1)  | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | 47,100,000                                                                                |
| 2. Share Option Scheme<br>Subscription Price:<br>HK\$0.564<br>(19/06/2012)<br>Ordinary shares<br>(Note 1) | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | 26,963,319                                                                                |
| 3. Share Option Scheme<br>Subscription Price:<br>HK\$1.076<br>(19/06/2012)<br>Ordinary shares<br>(Note 1) | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | 584,250,000                                                                               |
| 4. Share Option Scheme<br>Subscription Price:<br>HK\$1.132<br>(19/06/2012)<br>Ordinary shares<br>(Note 1) | Nil                       | Nil       | Nil       | Nil    | Nil                                                                  | 80,000,000                                                                                |
| Total A. (Ordinary shares)                                                                                |                           |           |           |        | Nil                                                                  |                                                                                           |
| (Preference shares)                                                                                       |                           |           |           |        | N/A                                                                  |                                                                                           |
| (Other class)                                                                                             |                           |           |           |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                             |                           |           |           |        | N/A                                                                  |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

|                                                          |                                                        |                                                 |                                  |                                           | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value                        | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value at<br>close of the<br>month |                                                                                  |                                                                                                                |
| 1. Unlisted warrants                                     |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
|                                                          |                                                        | HK\$                                            |                                  | HK\$                                      |                                                                                  |                                                                                                                |
|                                                          | HK\$                                                   | 562,715,004.268                                 | Nil                              | 562,715,004.268                           | Nil                                                                              | 871,075,858                                                                                                    |
| (20/03/2020)                                             |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Stock code (if listed)                                   | N/A                                                    |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     | Ordinary Shares                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Subscription price                                       | HK\$0.646 per warrant share<br>(subject to adjustment) |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| SGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | (28/11/2016)                                           |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| 2. N/A                                                   |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
|                                                          |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| ( / / )                                                  |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Stock code (if listed)                                   |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Subscription price                                       |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| SGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                                                |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| 3. N/A                                                   |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
|                                                          |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| ( / / )                                                  |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Stock code (if listed)                                   |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Subscription price                                       |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| SGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                                                |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| 4. N/A                                                   |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
|                                                          |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| ( / / )                                                  |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Stock code (if listed)                                   |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Class of shares<br>issuable (Note 1)                     |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Subscription price                                       |                                                        |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| SGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( / / )                                                |                                                 |                                  |                                           |                                                                                  |                                                                                                                |
| Total B.                                                 |                                                        |                                                 |                                  |                                           | (Ordinary shares)                                                                | Nil                                                                                                            |
|                                                          |                                                        |                                                 |                                  |                                           | (Preference shares)                                                              | N/A                                                                                                            |
|                                                          |                                                        |                                                 |                                  |                                           | (Other class)                                                                    | N/A                                                                                                            |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding                                                       | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------------------------------------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Series B - Convertible Bonds                |                                                                                      |                                    |                            |                              |                                                                      |                                                                                           |
| for principal amount of                        |                                                                                      |                                    |                            |                              |                                                                      |                                                                                           |
| HK\$847,964,000                                |                                                                                      |                                    |                            |                              |                                                                      |                                                                                           |
| (due 2018)                                     | HK\$                                                                                 | HK\$79,948,000                     | Nil                        | HK\$79,948,000               | Nil                                                                  | 79,948,000                                                                                |
| Stock code (if listed)                         | N/A                                                                                  |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              | Ordinary shares                                                                      |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | HK\$1.00 per conversion share                                                        |                                    |                            |                              |                                                                      |                                                                                           |
| SGM approval date (if applicable) (dd/mm/yyyy) | ( 29/05/2013 )                                                                       |                                    |                            |                              |                                                                      |                                                                                           |
| 2. Convertible Bonds                           |                                                                                      |                                    |                            |                              |                                                                      |                                                                                           |
| for principal amount of                        |                                                                                      |                                    |                            |                              |                                                                      |                                                                                           |
| HK\$232,959,339                                |                                                                                      |                                    |                            |                              |                                                                      |                                                                                           |
| (due 2018)                                     | HK\$                                                                                 | HK\$232,959,339                    | Nil                        | HK\$232,959,339              | Nil                                                                  | 154,277,707                                                                               |
| Stock code (if listed)                         | N/A                                                                                  |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              | Ordinary shares                                                                      |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | HK\$1.51 per conversion share                                                        |                                    |                            |                              |                                                                      |                                                                                           |
| SGM approval date (if applicable) (dd/mm/yyyy) | ( 09/12/2013 )                                                                       |                                    |                            |                              |                                                                      |                                                                                           |
| 3. 7.5% Secured Convertible Bonds              |                                                                                      |                                    |                            |                              |                                                                      |                                                                                           |
| for principal amount of                        |                                                                                      |                                    |                            |                              |                                                                      |                                                                                           |
| HK\$524,803,198.80                             |                                                                                      |                                    |                            |                              |                                                                      | (Remark 1)                                                                                |
| (due 2018)                                     | HK\$                                                                                 | HK\$434,803,198.80                 | Nil                        | HK\$434,803,198.80           | Nil                                                                  | 448,250,720                                                                               |
| Stock code (if listed)                         | N/A                                                                                  |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              | Ordinary shares                                                                      |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | HK\$0.97 per conversion share                                                        |                                    |                            |                              |                                                                      |                                                                                           |
| SGM approval date (if applicable) (dd/mm/yyyy) | ( 17/03/2015 )                                                                       |                                    |                            |                              |                                                                      |                                                                                           |
| 4. 6.75% Secured Convertible Bonds             |                                                                                      |                                    |                            |                              |                                                                      |                                                                                           |
| for principal amount of                        |                                                                                      |                                    |                            |                              |                                                                      |                                                                                           |
| US\$100,000,000                                |                                                                                      |                                    |                            |                              |                                                                      | (Remark 2)                                                                                |
| (due 2018)                                     | US\$                                                                                 | US\$100,000,000                    | Nil                        | US\$100,000,000              | Nil                                                                  | 515,704,019                                                                               |
| Stock code (if listed)                         | N/A                                                                                  |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable (Note 1)              | Ordinary shares                                                                      |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | HK\$1.5028 per conversion share                                                      |                                    |                            |                              |                                                                      |                                                                                           |
| SGM approval date (if applicable) (dd/mm/yyyy) | (under the general mandate granted to the directors at the SGM held on 24 July 2015) |                                    |                            |                              |                                                                      |                                                                                           |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                                                                        | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5. N/A                                                                                                                                                                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                                                                                              |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                                                                                              |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                                                                                              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                                                                                                                                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                                                                                                                                                   |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                                                                                                                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
| SGM approval date (if applicable) (dd/mm/yyyy)                                                                                                                                               |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 6. N/A                                                                                                                                                                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                                                                                              |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                                                                                              |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                                                                                              |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                                                                                              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                                                                                                                                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                                                                                                                                                   |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                                                                                                                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
| SGM approval date (if applicable) (dd/mm/yyyy)                                                                                                                                               |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 7. N/A                                                                                                                                                                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                                                                                              |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                                                                                              |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                                                                                              |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                                                                                                                                                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )                                                                                                                                                   |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                                                                                                                                                                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
| SGM approval date (if applicable) (dd/mm/yyyy)                                                                                                                                               |                                |                                    |                            |                              |                                                                      |                                                                                           |
| <div> <div>Total C.</div> <div> <div>(Ordinary shares)</div> <div>(Preference shares)</div> <div>(Other class)</div> </div> <div> <div>Nil</div> <div>N/A</div> <div>N/A</div> </div> </div> |                                |                                    |                            |                              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                  |                                                                      |                                                                                           |
| 2. N/A                                                                                                  |                                                                      |                                                                                           |
| 3. N/A                                                                                                  |                                                                      |                                                                                           |
| 4. N/A                                                                                                  |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

|                 |            |                |       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------|-------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue   |            |                |       |                                                                      |                                                                                           |
| 1. Rights issue | At price : | State currency | _____ | Class of shares issuable (Note 1) <u>N/A</u>                         |                                                                                           |
|                 |            |                |       | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |                                                                                           |
|                 |            |                |       | EGM approval date: (dd/mm/yyyy) ( / / )                              |                                                                                           |
| 2. Open offer   | At price : | State currency | _____ | Class of shares issuable (Note 1) <u>N/A</u>                         |                                                                                           |
|                 |            |                |       | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |                                                                                           |
|                 |            |                |       | EGM approval date: (dd/mm/yyyy) ( / / )                              |                                                                                           |
| 3. Placing      | At price : | State currency | _____ | Class of shares issuable (Note 1) <u>N/A</u>                         |                                                                                           |
|                 |            |                |       | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |                                                                                           |
|                 |            |                |       | EGM approval date: (dd/mm/yyyy) ( / / )                              |                                                                                           |
| 4. Bonus issue  |            |                |       | Class of shares issuable (Note 1) <u>N/A</u>                         |                                                                                           |
|                 |            |                |       | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |                                                                                           |
|                 |            |                |       | EGM approval date: (dd/mm/yyyy) ( / / )                              |                                                                                           |

## Other Movements in Issued Share Capital

|                            |            |                   |                                            | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------|------------|-------------------|--------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue              |            |                   |                                            |                                                                                  |                                                                                                                   |
| 5. Scrip dividend          | At price : | State<br>currency | Class of shares issuable<br>(Note 1)       | <u>N/A</u>                                                                       |                                                                                                                   |
|                            |            |                   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                          |                                                                                                                   |
|                            |            |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                                   |
| 6. Repurchase of<br>shares |            |                   | Class of shares<br>repurchased (Note 1)    | <u>N/A</u>                                                                       |                                                                                                                   |
|                            |            |                   | Cancellation date :<br>(dd/mm/yyyy)        | ( / / )                                                                          |                                                                                                                   |
|                            |            |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                                   |
| 7. Redemption of<br>shares |            |                   | Class of shares<br>redeemed (Note 1)       | <u>N/A</u>                                                                       |                                                                                                                   |
|                            |            |                   | Redemption date :<br>(dd/mm/yyyy)          | ( / / )                                                                          |                                                                                                                   |
|                            |            |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                                   |
| 8. Consideration issue     | At price : | State<br>currency | Class of shares issuable<br>(Note 1)       | <u>N/A</u>                                                                       |                                                                                                                   |
|                            |            |                   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                                                                          |                                                                                                                   |
|                            |            |                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                                                                          |                                                                                                                   |

# Other Movements in Issued Share Capital

|                                                      |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| Type of Issue                                        |                                         |                                                                      |                                                                                           |
| 9. Capital reorganisation                            | Class of shares issuable (Note 1)       | <u>N/A</u>                                                           |                                                                                           |
|                                                      | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                                                      | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
| 10. Other (Please specify) At price : State currency | Class of shares issuable (Note 1)       | <u>N/A</u>                                                           |                                                                                           |
|                                                      | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                                                      | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
| Total E.                                             |                                         | (Ordinary shares)                                                    | <u>N/A</u>                                                                                |
|                                                      |                                         | (Preference shares)                                                  | <u>N/A</u>                                                                                |
|                                                      |                                         | (Other class)                                                        | <u>N/A</u>                                                                                |

|                                                                                                                  |     |            |
|------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>Nil</u> |
|                                                                                                                  | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

Remarks (if any):

(1) Assuming shares of the Company are issued for payment of interest under the convertible bonds at the adjusted conversion price, a maximum of additional 33,618,804 shares may be issued.

(2) Assuming shares of the Company are issued for payment of interest under the convertible bonds at the adjusted conversion price, a maximum of additional 17,405,010 shares may be issued.

Submitted by: Ms Qiu Ping, Maggie

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*