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北京能源國際控股有限公司

Beijing Energy International Holding Co., Ltd.

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

**VOLUNTARY ANNOUNCEMENT
UPDATE ON THE PROPOSED SPIN-OFF AND
SEPARATE LISTING OF THE INFRASTRUCTURE FUND ON THE SSE**

This announcement is made by Beijing Energy International Holding Co., Ltd. (the “**Company**”) on a voluntary basis.

References are made to the announcements of the Company dated 8 April 2022, 6 July 2022, 12 August 2022 and 30 December 2022 and the circular of the Company dated 3 October 2022 (the “**Previous Disclosure**”) in relation to the Proposed Spin-off and the separate listing of the Infrastructure Fund on the SSE. Unless the context otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Previous Disclosure.

The Board is pleased to announce that the Infrastructure Fund under the name of AVIC Jingneng Photovoltaics Closed-end Infrastructure Securities Investment Fund* (中航京能光伏封閉式基礎設施證券投資基金) has been successfully registered with the CSRC on 2 March 2023 (Fund Code: 508096) and will be open for subscription from 14 March 2023 to 15 March 2023.

The Infrastructure Fund will be the first publicly-offered infrastructure securities investment fund in the photovoltaic power sector in the PRC.

For and on behalf of
Beijing Energy International Holding Co., Ltd.
Zhang Ping
Chairman of the Board

Hong Kong, 13 March 2023

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Ping (Chairman) and Mr. Lu Zhenwei; the non-executive directors of the Company are Mr. Zhao Bing, Mr. Su Yongjian, Mr. Li Hao and Mr. Lu Xiaoyu; and the independent non-executive directors of the Company are Ms. Jin Xinbin, Ms. Li Hongwei and Mr. Zhu Jianbiao.

* *For identification purposes only*