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北京能源國際控股有限公司

Beijing Energy International Holding Co., Ltd.

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

**VOLUNTARY ANNOUNCEMENT
COMPLETION OF THE ISSUANCE OF FIRST TRANCHE
OF PANDA BONDS BY THE COMPANY**

This announcement is made by Beijing Energy International Holding Co., Ltd. (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 2 August 2023 (the “**Previous Announcement**”) in relation to the approval of registration of Panda Bonds proposed to be issued by the Company. Unless the context otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Previous Announcement.

The board of directors (the “**Directors**”) of the Company (the “**Board**”) announces that the issue of the first tranche of the Panda Bonds has been completed on 20 September 2023. Based on the bookbuilding and placement results, the total issue size of the first tranche of the Panda Bonds is RMB1.0 billion, with a coupon rate of 3.68% and a maturity of 2+N years. To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, each of the underwriters of the issuance of the first tranche of the Panda Bonds, and the subscribers of the first tranche of the Panda Bonds, is a third party independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

The Board considers that the completion of the issuance of the first tranche of the Panda Bonds could further diversify the Company’s funding channels and facilitate the Company’s future business expansion.

Relevant documents in relation to the issuance of the first tranche of the Panda Bonds have been published on the website of Shanghai Clearing House (<http://www.shclearing.com.cn>).

For and on behalf of
Beijing Energy International Holding Co., Ltd.
Zhang Ping
Chairman of the Board

Hong Kong, 21 September 2023

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Ping (Chairman) and Mr. Lu Zhenwei; the non-executive directors of the Company are Mr. Liu Guoxi, Mr. Su Yongjian, Mr. Li Hao and Mr. Lu Xiaoyu; and the independent non-executive directors of the Company are Ms. Jin Xinbin, Ms. Li Hongwei and Mr. Zhu Jianbiao.