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北京能源國際控股有限公司

Beijing Energy International Holding Co., Ltd.

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 18 DECEMBER 2023

Reference is made to the circular dated 4 December 2023 (the “**Circular**”) containing the notice (the “**Notice of SGM**”) of the special general meeting (the “**SGM**”) of Beijing Energy International Holding Co., Ltd. (the “**Company**”) held on 18 December 2023. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that all resolutions (the “**Resolutions**”) set out in the Notice of SGM were duly passed by the Shareholders by way of poll at the SGM. The Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed and acted as the scrutineer for the poll voting at the SGM.

The poll results in respect of the Resolutions are as follows:

Ordinary Resolutions ^(Note)		Number of Shares voted (approximate %)	
		For	Against
1.	To approve the Supplemental Agreement, the transactions contemplated thereunder together with the Proposed Revised Annual Cap.	2,754,966,795 (100%)	0 (0%)
2.	To approve the terms of EPC Contract 1 and the transactions contemplated thereunder.	9,931,910,293 (100%)	0 (0%)
3.	To approve the terms of EPC Contract 2 and the transactions contemplated thereunder.	9,931,910,293 (100%)	0 (0%)

Ordinary Resolutions <i>(Note)</i>		Number of Shares voted <i>(approximate %)</i>	
		For	Against
4.	To approve the terms of EPC Contract 3 and the transactions contemplated thereunder.	9,931,910,293 (100%)	0 (0%)
Special Resolution <i>(Note)</i>		Number of Shares voted <i>(approximate %)</i>	
		For	Against
5.	To approve the Share Premium Reduction.	9,931,910,293 (100%)	0 (0%)

Note: The descriptions above are a summary of the Resolutions only. Please refer to the Notice of SGM for full text of the Resolutions.

As at the date of the SGM, the total number of issued shares of the Company was 22,399,550,432 Shares, which include 65,906,000 Shares repurchased by the Company (the “**Repurchased Shares**”) during the period from 19 September 2023 to 31 October 2023 but not yet cancelled. The Repurchased Shares will be cancelled in accordance with relevant laws and regulations and shall not be counted toward the total number of Shares entitling the Shareholders to attend and vote on the Resolutions at the SGM.

As set out in the Circular, BEH is a controlling shareholder of the Company, holding 7,176,943,498 Shares, representing approximately 32.04% of the issued shares of the Company. Therefore, BEH is a connected person of the Company under the Listing Rules. As Beijing Jingneng Leasing is a subsidiary of BEH, each of BEH, Beijing Jingneng Leasing and their respective associates has abstained from voting on the ordinary resolution No. 1 proposed at the SGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution No. 1 proposed at the SGM was 15,156,700,934 Shares.

None of the Shareholders was required to abstain from voting on the ordinary resolutions No. 2 to No. 4 and the special resolution No. 5 proposed at the SGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions No. 2 to No. 4 and the special resolution No. 5 proposed at the SGM was 22,333,644,432 Shares.

Save as disclosed above, there were no restrictions on any other Shareholders casting votes on any of the Resolutions proposed at the SGM. There were no Shares entitling the holders to attend the SGM and abstain from voting in favour of any of the Resolutions at the SGM as set out in Rule 13.40 of the Listing Rules. No Shareholder has stated the intention in the Circular to vote against or to abstain from voting on any of the Resolutions proposed at the SGM, and no Shareholder was required to abstain from voting at the SGM under the Listing Rules.

As more than 50% of the votes were cast in favour of each of the above resolutions No. 1 to No. 4, all of them were duly passed as ordinary resolutions of the Company at the SGM. Furthermore, as more than 75% of the votes were cast in favour of the above resolution No. 5, the resolution was duly passed as a special resolution of the Company at the SGM.

The following directors of the Company, namely Mr. Lu Zhenwei, Ms. Jin Xinbin and Ms. Li Hongwei attended the SGM either in person or by electronic means. Mr. Zhang Ping, Mr. Liu Guoxi, Mr. Su Yongjian, Mr. Li Hao, Mr. Lu Xiaoyu and Mr. Zhu Jianbiao were unable to attend the SGM due to other business commitments.

For and on behalf of
Beijing Energy International Holding Co., Ltd.
Zhang Ping
Chairman of the Board

Hong Kong, 18 December 2023

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Ping (Chairman) and Mr. Lu Zhenwei; the non-executive directors of the Company are Mr. Liu Guoxi, Mr. Su Yongjian, Mr. Li Hao and Mr. Lu Xiaoyu; and the independent non-executive directors of the Company are Ms. Jin Xinbin, Ms. Li Hongwei and Mr. Zhu Jianbiao.