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北京能源國際控股有限公司

Beijing Energy International Holding Co., Ltd.

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

**DELAY IN DESPATCH OF CIRCULAR REGARDING
MAJOR TRANSACTIONS RELATING TO
(1) ENGINEERING, PROCUREMENT AND CONSTRUCTION
CONTRACT RELATING TO
A 100MW WIND POWER GENERATION PROJECT IN
HEILONGJIANG PROVINCE, THE PRC;
(2) ACQUISITION OF 42.01% EQUITY INTEREST IN
THE TARGET COMPANY; AND
(3) DISPOSAL OF THE TARGET COMPANIES TO
A NON WHOLLY-OWNED SUBSIDIARY; AND
FURTHER DELAY IN DESPATCH OF CIRCULAR
REGARDING MAJOR TRANSACTION IN RELATION TO
ENGINEERING, PROCUREMENT AND CONSTRUCTION CONTRACT
FOR FACILITIES RELATING TO A 200MW WIND FARM PROJECT
LOCATED IN HEILONGJIANG PROVINCE, THE PRC**

References are made to (i) the announcement of Beijing Energy International Holding Co., Ltd. (the “**Company**”) dated 18 January 2024 in relation to the EPC Contract 2 entered into between Jingrui and the Consortium; (ii) the announcement of the Company dated 20 December 2023 in relation to the Equity Transfer Agreement entered into between the Target Company, ABC Investment, BEII, Changzhou New Energy and BEJN; (iii) the announcement of the Company dated 29 December 2023 in relation to the respective Equity Transfer Agreements 1 entered into between BEIED, the Purchaser, Ping An Infrastructure Fund and each of the Target Companies 1, and the Equity Transfer Agreement 2 between BEIED, the Purchaser, Ping An Infrastructure Fund, the Target Company F and Qinghai Sixun; and (iv) the announcement of the Company dated 26 January 2024 in relation to the further delay in despatch of circular with respect to the EPC Contract 4 (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, circulars containing, among other things, (i) details of the EPC Contract 2, the Equity Transfer Agreement and the Acquisition contemplated thereunder, the transactions contemplated under the Disposals and the EPC Contract 4; (ii) the notice of SGMs; and (iii) other information as required under the Listing Rules (the “**Circulars**”), were expected to be despatched to the Shareholders on or before 29 February 2024.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circulars, the despatch of the Circulars is expected to be further postponed to a date on or before 31 March 2024.

For and on behalf of
Beijing Energy International Holding Co., Ltd.
Zhang Ping
Chairman of the Board

Hong Kong, 1 March 2024

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Ping (Chairman) and Mr. Lu Zhenwei; the non-executive directors of the Company are Mr. Liu Guoxi, Mr. Su Yongjian, Mr. Li Hao and Mr. Lu Xiaoyu; and the independent non-executive directors of the Company are Ms. Jin Xinbin, Ms. Li Hongwei and Mr. Zhu Jianbiao.