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GOLDPOLY NEW ENERGY HOLDINGS LIMITED

金 保 利 新 能 源 有 限 公 司 *

(Incorporated in Bermuda with limited liability)

(Stock code: 686)

PROPOSED CHANGE OF COMPANY NAME

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The Board proposes to change the English name of the Company from “Goldpoly New Energy Holdings Limited” to “United Photovoltaics Group Limited” and to adopt the Chinese name “联合光伏集团有限公司” as its official Chinese name. Upon the Proposed Change of Name becoming effective, the Company will cease to use its Chinese name “金保利新能源有限公司” for identification purpose.

The Proposed Change of Name is subject to approval of the Shareholders by way of a special resolution at the SGM and approval of the Registrar of Companies in Bermuda for the use of the proposed new English and Chinese names.

A circular containing, among others, details of the Proposed Change of Name, together with a notice to convene the SGM, will be despatched to the Shareholders as soon as possible.

PROPOSED CHANGE OF NAME

The Board of Directors (the “Board”) of Goldpoly New Energy Holdings Limited (the “Company” and, together with its subsidiaries, the “Group”) proposes to change the English name of the Company from “Goldpoly New Energy Holdings Limited” to “United Photovoltaics Group Limited” and to adopt the Chinese name “联合光伏集团有限公司” as its official Chinese name (the “Proposed Change of Name”). Upon the Proposed Change of Name becoming effective, the Company will cease to use its Chinese name “金保利新能源有限公司” for identification purpose.

REASONS FOR THE PROPOSED CHANGE OF NAME

The Board considers the proposed new name of the Company will refresh the corporate image and identity of the Company and will reflect and emphasize the direction of the development of the scope of business of the Group in solar power business and is in line with the Company’s strategy of leveraging quality resources from various stakeholders to establish a healthy photovoltaic green ecosystem, which the Board considers is in the interest of the Company and its shareholders (the “Shareholders”) as a whole.

CONDITIONS OF THE PROPOSED CHANGE OF NAME

The Proposed Change of Name is subject to:

- (a) the passing of a special resolution by the Shareholders to approve the Proposed Change of Name at the special general meeting (the “SGM”); and
- (b) the Registrar of Companies in Bermuda granting approval for the use of the proposed new English and Chinese names.

Subject to satisfaction of the conditions set out above, the Proposed Change of Name will take effect from the date on which the Registrar of Companies in Bermuda enters the new name of the Company on the register in place of the existing English name. The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong.

Effect of the Proposed Change of Name

Upon the Proposed Change of Name becoming effective, all existing share certificates in issue bearing the current name of the Company will continue to be evidence of title to the shares of the Company and valid for trading, settlement and registration purposes and the rights of the Shareholders will not be affected as a result of the Proposed Change of Name.

There will not be any arrangement for the exchange of the existing share certificates of the Company for new share certificates bearing the new name of the Company. Should the Proposed Change of Name become effective, any issue of share certificates thereafter will be in the new name and the securities of the Company will be traded on The Stock Exchange of Hong Kong Limited in the new name.

General

A circular containing, among others, details of the Proposed Change of Name, together with a notice to convene the SGM, will be despatched to the Shareholders as soon as practicable.

The Company will make further announcements on the result of the special resolution in relation to the Proposed Change of Name, the effective date of the Proposed Change of Name, and the new stock short name of the Company as and when appropriate.

For and on behalf of
Goldpoly New Energy Holdings Limited
Lam Ho Fai
Executive Director

Hong Kong, 10 December 2013

As at the date of this announcement, the executive directors of the Company are Mr. Lam Ho Fai, Mr. Li, Alan (Chief Executive Officer), Mr. Lu Zhenwei and Mr. Yiu Ka So; the non-executive directors of the Company are Academician Yao Jiannian, Mr. Yang Baiqian, Ms. Qiu Ping, Maggie and Mr. Wu Zhenmian; and the independent non-executive directors of the Company are Mr. Kwan Kai Cheong, Mr. Ching Kwok Ho, Samuel, Mr. Yen Yuen Ho, Tony, Mr. Shi Dinghuan and Mr. Ma Kwong Wing.

* For identification purpose only