



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Goldpoly New Energy Holdings Limited

Date Submitted 4 July 2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : <u>686</u>	Description : <u>N/A</u>		
	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	<u>5,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$500,000,000</u>
Increase/(decrease)	<u>5,000,000,000</u>		<u>HK\$500,000,000</u>
Balance at close of the month	<u>10,000,000,000</u>	<u>HK\$0.10</u>	<u>HK\$1,000,000,000</u>
(2) Stock code : <u>N/A</u>	Description : _____		
	No. of ordinary shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	881,908,389	N/A	N/A	N/A
Increase/ <del>(decrease)</del> during the month	1,063,182,250	N/A	N/A	N/A
Balance at close of the month	1,945,090,639	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
Exercise Price:						
HK\$0.6624						
(10/09/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,225,191
(Note 1)						
2. Share Option Scheme						
Exercise Price:						
HK\$1.434						
(10/09/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,000,000
(Note 1)						
3. New Share Option Scheme						
(19/06/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
			Total A. (Ordinary shares)		Nil	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)				N/A		

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4.						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
				Total B. (Ordinary shares)	N/A	
				(Preference shares)	N/A	
				(Other class)	N/A	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>Convertible Note</u> for principal amount of <u>HK\$850M due 2015</u>	<u>HK\$</u>	<u>HK\$850,000,000</u>	(at HK\$0.538 per share) <u>HK\$55,801,360</u>	<u>HK\$794,198,640</u>	<u>103,720,000</u>	(Approx.) <u>1,566,466,745</u>
Stock code (if listed)	<u>N/A</u>					(adjusted as announced on 10 June 2013)
Class of shares issuable (Note 1)	<u>Ordinary shares</u>					
Subscription price	<u>Conversion price adjusted to HK\$0.507 per conversion share as announced on 10 June 2013</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>( 13/10/2010 )</u>					
2. <u>Series A - Convertible Bonds</u> for principal amount of <u>HK\$312,483,750</u> (due 2018)	<u>HK\$</u>	<u>N/A</u>	<u>Nil</u>	<u>HK\$312,483,750</u>	<u>Nil</u>	<u>312,483,750</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable (Note 1)	<u>Ordinary shares</u>					
Subscription price	<u>HK\$1.00 per conversion share</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>( 29/05/2013 )</u>					
3. <u>Series B - Convertible Bonds</u> for principal amount of <u>HK\$847,964,000</u> (subject to adjustment) (due 2018)	<u>HK\$</u>	<u>N/A</u>	<u>Nil</u>	<u>HK\$847,964,000</u>	<u>Nil</u>	<u>847,964,000</u>
Stock code (if listed)	<u>N/A</u>					
Class of shares issuable (Note 1)	<u>Ordinary shares</u>					
Subscription price	<u>HK\$1.00 per conversion share</u>					
EGM approval date (if applicable) (dd/mm/yyyy)	<u>( 29/05/2013 )</u>					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	<u>( / / )</u>					
			Total C. (Ordinary shares)	<u>103,720,000</u>		
			(Preference shares)	<u>N/A</u>		
			(Other class)	<u>N/A</u>		



## Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
Type of Issue							
1.	Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____ N/A	Issue and allotment date : (dd/mm/yyyy) ( / / )	EGM approval date: ( / / )	_____	_____
2.	Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____ N/A	Issue and allotment date : (dd/mm/yyyy) ( / / )	EGM approval date: ( / / )	_____	_____
3.	Placing	At price : State currency _____	Class of shares issuable (Note 1) _____ N/A	Issue and allotment date : (dd/mm/yyyy) ( / / )	EGM approval date: ( / / )	_____	_____
4.	Bonus issue		Class of shares issuable (Note 1) _____ N/A	Issue and allotment date : (dd/mm/yyyy) ( / / )	EGM approval date: ( / / )	_____	_____

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	  
6.	Repurchase of shares		Class of shares repurchased <u>N/A</u> <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	  
7.	Redemption of shares		Class of shares redeemed <u>N/A</u> <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )	  
8.	Consideration issue	At price : HK\$ <u>1.00</u> per share	Class of shares issuable <u>Ordinary</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(10/06/2013)  (29/05/2013)	  <u>959,462,250</u> <u>N/A</u>

## Other Movements in Issued Share Capital

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)		
10. Other (Please specify)	At price : State currency _____ Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinary shares)	<u>959,462,250</u>
		(Preference shares)	<u>N/A</u>
		(Other class)	<u>N/A</u>

Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>1,063,182,250</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

